e-Builder®

November Maintenance Release Notes

The following is a list of resolved issues for the month of Novemeber. If you have any questions regarding this maintenance release, please contact e-Builder Support at support@e-Builder.net or 888-288-5717.

Module	Issues Corrected
Bidder Portal	1
Bidding	1
Companies/Contract	1
Cost	8
Documents	3
Issue Management	1
Planning	3
Processess/Workflows	19
Projects	1
Reports	4
Schedules	1
Submittals	10
User Setup	2
Submittals	10
User Setup	2

Functional Area	Release Note	Case Number
Bidder Portal	When users resized the browser on the Bid Scope page, and then hovered over a row in the table, the height would increase. This issue has been resolved. The size of the rows will no longer increase when hovered and the page has been resized.	00087185
Bidding	When logging into a public bid, on the Bidding Status page, users were able to click the Save button multiple times, resulting in them being added to the bid package multiple times. Now, users will not be able to click the Save button more than once.	00086089
Companies/Contacts	An error occurred when users attempted to import contact data. The error occurred because the company number field was mapped but some data rows in the Excel file did not have values for this field. Now, an error message for that row will be generated indicating that the company number is missing.	00084547
Cost	The Cash Flow Projection page was not showing the correct values for Actuals To Date when based on Net Actuals Approved. Now, upon selecting Net Actuals Approved on the Update Cash Flow page and saving the Cash Flow Projection page, the appropriate amounts will appear. Users will now have consistent information across the Cash Flow Update/Projection Pages and the Cost Summary.	00082431
Cost	Adding additional scope items to the commitment change items table did not automatically update the footer to include these additional scope items. The row counter index was updated to include newly added rows in the footer totals.	00083823
Cost	While adding a budget change by way of the Budget Change link in the Jump To navigation, the page content did not load after making a project selection. Now, the contents of this page will load as expecting when accessing it from the Jump To navigation area.	00083865
Cost	The Funding distribution on commitment changes would not round pennies correctly when the amount is $.015 or less. The total calculation of the Over/Under would then be misrepresented by one penny. Now, the calculation will round the Over/Under more accurately.	00084040
Cost	Hovering over a table on the Commitment Change process page would expand the table downward, pushing the links lower on the page. Now, users will no longer experience this issue.	00084041
Cost	Adding a new commitment change and then adding a new item to it caused a page error in some cases. Users are now able to add items to a commitment change without encountering this error.	00084102

Cost	When saving the final version of a working forecast after the last Forecasted Commitment Detail Row was removed for an account code that did not have any adjustments, the resulting snapshot would still include the value of the deleted item in the Estimate at Completion and Forecasted Over/Under columns on the Forecast Snapshots list grid. Now when the snapshot is saved, it no longer adds in those removed amounts to the calculation for Estimate at Completion and Forecasted Over/Under.	00086751
Cost	When trying to save changes to a budget change process, item totals would not save and revert to previous amounts. Changes to cost figures on budget change processes now save as expected.	00086752
Documents	The Plan Room Viewer in IE8 prevented the left navigation panel from being resized to a greater width. Now, the left navigation panel can be resized.	00081596
Documents	On the Add Stamp page, the font style MS Sans Serif is an available option, but it was not installed on the QA server, therefore, when selected, an error message occurred and prevented its use. This font has been installed and a check has been put in place to use an alternative font in the future if the selected font is not available.	00083042
Documents	When external users tried to log in to a public folder which allowed uploads, they would sometimes be prompted by System Generated Announcements or by a Login Agreement. Now, external users will only be prompted if they need to change their password from either a password reset from the admin, or when they've been added as a new user.	00086376
Issue Management	In e-Builder Mobile, when starting a new form on a project that had a default due date offset, the offset was not being honored. This is now resolved to ensure the mobile app also honors the default project workflow due date offset.	00083630
Planning	The capital plan was not responding to an updated cash flow. When the curve was changed for a project's cash flow and a recalculation was done and then the capital plan was accessed and then the "Save Current as Plan" button was selected, this window remained open. Now, this window will close upon saving and the next time it is opened, the updated values and curve will be visible.	00080562
Planning	The 'Define Curve' button was erroneously showing up when viewing the cash flow curve from the Planning module. Now, this button will no longer appear in the Planning module.	00084612
Planning	When the "Apply All" button is selected from the Add/Edit Capital Plan page for a capital plan that had more than 50 items to be applied, a page error occurred. Now, the Apply All Changes page will load without error when more than 50 items are applied.	00087448

Processes/Workflow	When a workflow was copied more than once, the resulting name would include "copy" appended to it. Thus the user was unable to distinguish between the copies. Now, the resulting title of copied workflows includes a counter, making the name unique and easily identifiable.	00082453
Processes/Workflow	When spawning a Commitment Change Process who's Cost Entity Numbering Settings are set to depend on the process prefix and a counter, the actual Commitment Change Number was depending on the prefix of the parent process. Now, when spawning a Commitment Change Process who's Cost Entity Numbering Settings are set to depend on the process prefix and a counter, the Commitment Change Number will be based on the prefix of that spawned process. User can now expect to see the appropriate Commitment Change Number that honors the Cost Entity Numbering setting on that spawned Commitment Change Process.	00082502
Processes/Workflow	The workflow designer was allowing partial setup of eSignature configurations which could cause execution issues. Now the workflow designer checks the workflow for required eSignature configurations prior to publishing the workflow.	00083562
Processes/Workflow	When trying to save a new background color for a process step and the parent window was closed before changes were saved, an error occurred and users were not able to save changes. Now, if the parent window is closed prior to saving changes, an error will no longer occur, but the child window will close as well. The parent window must remain open in order to effectively save changes.	00083610
Processes/Workflow	When filtering for lookup processes that included an existing change process, if filter criteria was entered in a specific format, which included a space after a dash, an error would occur on the resulting page. The filter has been updated to recognize this format.	00083827
Processes/Workflow	On the Attach Processes tab, when filtering for lookup processes that included an existing change process, if filter criteria was entered in a specific format, which included a space after a dash, an error would occur on the resulting page. The filter has been updated to recognize this format.	00083828
Processes/Workflow	On the Commitment Change Process page, when funding is enabled, the word 'custom' was appearing in the Funding Rule drop-down menu when adding new scope items. Now, the word 'custom' no longer appears in this list.	00084052
Processes/Workflow	When trying to save changes to a commitment change process in Chrome, item totals would not save and revert to previous amounts. Changes to cost figures on budget change processes now save as expected.	00084239

Processes/Workflow	The default upload folder specified for a process was not being populated by default when attached documents were selected from the Start Process page. Now, the default folder will be visible when the functionality is selected.	00084405
Processes/Workflow	When workflows contained steps which required scrolling to view in the editor and connectors connecting from the bottom, the scroll area was not properly updated to allow complete viewing. Now the workflow's viewable area properly reveals all steps and connectors.	00084600
Processes/Workflow	On the Edit Process Properties page, if columns had been defined for process lookup fields, and the page was saved without required fields being inputted, the titles of the columns would disappear in the preview of the lookup fields. Now, in this scenario, the columns remain intact in the preview section.	00084626
Processes/Workflow	A page error occurred upon executing a report that consisted of a custom report type created from linked processes with formula columns consisting of data fields from one of the processes. Now, such reports will be executed without error.	00085252
Processes/Workflow	Published workflows were showing the delete option on connectors which should not and could not be deleted due to being published. Now the delete option only shows on connectors added to published workflows, not existing connectors.	00085254
Processes/Workflow	Re-introduced ability to double click connector in workflow designer menu to open properties window, defaulting to selected steps.	00085823
Processes/Workflow	Budget Change mail merges included two sections titled, Project Cost Summary Information and Cost Summary Information. Because these titles were so similar, it was not easy to tell the type of information that was included in each section. As a result, the Cost Summary Information section has been renamed Line Item Cost Summary Information so that these sections are better distinguished.	00086411
Processes/Workflow	Mail merges done on pay application type commitment invoices before the invoice was approved were only showing commitment items as they existed at the time the invoice was created and not the current contract value and any commitment scope items that were added since. Now, the mail merge on unapproved invoices show all line items and contract values as they would when viewing the invoice itself.	00086956

Processes/Workflow	When a budget change global custom field was created and view permission was given to a specific role and edit permission to another role, a user in the role that had view permission encountered a page error when attempting to save a draft of the Budget Change process instance. Now, users with view permission will be able to save changes to budget change process instances.	00087383
Processes/Workflow	The user created a mail merge automation step for a process with read only subject, which is used to construct the mail merge file name. When the name of the file and the physical archive location together exceeds 259 characters an error will occur in the automation step. Now, the file name will be truncated to 259 characters to prevent the error.	00088273
Processes/Workflow	Workflows were taking longer to move into the next step in certain situations when a large batch import of workflows was done in the system. This has been corrected by allowing workflow actions taken through the interface to move through quickly into the next step.	00089036
Projects	When a global custom field for projects was configured to be editable by administrators only and viewable by a certain role, a user that didn't belong to either role was able to see the custom field from the Project Details page. Now, the functionality works as expected and users that do not have acceptable role permissions will not be able to see the custom field.	00085134
Reports	When a progress photo report was run and the print view option was selected, the exported Excel file did not display the thumbnail image correctly. Now, the image will be displayed without overlapping into subsequent rows.	00081546
Reports	When a process instance was moved out of the finished step through a workflow override, the Date Finished did not reset, but retained the previous finish date. When reporting on such processes, the step age appeared greater than the process age. This has been corrected so that the finish date on steps that have been overridden will reset.	00083650
Reports	When a report filter was created to request only data rows where a linked data field had no values, the rows shown in the output did not take the filtered rows into account. The same issue occurred when filtering for data fields that had values. The report filters are now working and the output values are accurate.	00083652
Reports	When a process summary report with due date column as the sort column was exported, rows with no values for the due date would be positioned after rows with values in the exported Excel file. Now, the data in the Excel file is sorted correctly.	00085656

Schedules	When schedule predecessors were updated by being added or removed, and a start date was not entered and the predecessor was saved, the system automatically included a start date. Now, if a start date is not included when modifying predecessors, this field will remain blank.	00083209
Submittals	If an external user received a submittal item to review and that item had documents attached, the user was unable to view the attachments even though the sender of the email had view rights to the folder the documents were saved in. However, if the sending user had download permissions, the files were viewable by the external user. Now, if the sending user has either view or download permissions, the external user can view the attached files.	00083264
Submittals	Selecting 50 or more submittal items for review from a submittal package would result in a page error. Now, users can select 50 or more items to add to submittal packages without error.	00084745
Submittals	When sending a submittal item to a contractor and copying a non-e-Builder user, the recipient would receive an incorrect notification. Now, when an external user is copied when a submittal item is sent to a contractor, they will receive an FYI submittal notification as oppose to an Action Required notification.	00084770
Submittals	On the Submittal Register page, clicking the calendar icon of a submittal item that was not included in a submittal package caused a page error and prevented the dates to load. Now, the submittal item dates will populate without error when the calendar icon is selected.	00085049
Submittals	The notification that appeared when a submittal item was forwarded to a user was grammatically incorrect. The message read, "To review these a submittal item, click here.? This message has been corrected to read, To review this submittal item, click here."	00085226
Submittals	When a submittal package was selected, the submittal items were sorted by the submittal item number. However when the Generate Transmittal button was selected, the resulting word document had the items displayed in random order. Now, the submittal items appear in the word document as it does in e-Builder, sorted by the submittal item number.	00085425
Submittals	When a submittal item was sent for review. The notification received was missing the due date or if the user logged in e-Builder Enterprise, the due date would be missing from the submittal items in the user's court on the Home Tab. Now, the due date will be populated.	00085574

Submittals	When the User was trying to send Submittal Items to a Contractor from the Package Details Page the popup that appears would allow the User to click on Send to Contractor multiple times, which could produce an error.. Now after the User clicks on Send to Contractor once on the Send to Contractor Popup the button will be disabled. When clicking on Send to Contractor the User can expect the page to show any validation errors otherwise the button will be grayed out and the popup closed upon Sending to Contractor.	00085852
Submittals	When a submittal item was sent for review and cc'ed to an external user. On the history tab for the submittal item, the description of the action would not indicate that the item was cc'ed.Now, the description will indicate that the item was cc'ed and also display the email addresses.	00087227
Submittals	When applying the overdue filter on the Submittal Register page, the has approve permission was erroneously being checked even though this permission was removed from the system a long time ago. The code that checks from this permission has been removed.	00088234
User Setup	When a subscription report was executed and the report was successfully placed in the destination folder, but email delivery failed, upon subsequent delivery attempts, a duplicate file was placed in the e-Builder Documents directory. Now, if any of the delivery methods are successful, that method will not be processed on subsequent attempts.	00081527
User Setup	When a user would add an existing user in the manage user area in setup, if they clicked Filter without entering any information, they would see a notice that had the word "criteria" misspelled. This note has been updated with the correct spelling.	00086882